

Pedagogical Innovation Award

Q1. What pedagogical Innovation is implemented?

The pedagogical innovation has been introduced in finance elective paper **Wealth and Portfolio Management (PGF 43)**, by introducing an **interview-based group project**.

The structure of the project is as below:

Team size: 04 students

Project Detail: A structured interview is to be conducted with the adopted investor through in person meetings.

Objective of Project:

1. Prepare the net worth and surplus statement of the adopted investor, by detailed analysis of income-expense and Asset-liability assessment.
2. Review of the existing investment basket
3. Suggestions towards goal based financial planning towards successful attainment of stated financial goal
4. Inform adopted investor towards succession planning.

Detailed project report and viva is conducted at the time of submission.

Q2. Why was pedagogical Innovation Developed?

The reasons for introducing this innovation are as below:

1. The project enables students to apply concepts of financial planning in a real-life scenario.
2. The project offers better learning outcome for technical and soft skills.
3. The project prepares students to share an experiential learning during their final placement as well.

Q3. Impact on Teaching-Learning

The impact of above said project on teaching-learning process can be stated as below:

1. Improved critical thinking and execution skills of students.
2. Students were job ready in a better manner as they had already replicated their job profile of Wealth management Industry, which is fastest growing industry in India.
3. 43 students were part of this innovative project and 10 have already been successfully got their final placement.

Submitted by:

Dr Shuchita Singh
Professor-finance